

FORTE Investment Fund

Accredited Investor Verification Letter

Name of Investor: _____ (the "Investor")

I am a (check one and complete):

Licensed attorney Jurisdiction: _____ License #: _____

Licensed accountant Jurisdiction: _____ License #: _____

Registered broker-dealer Jurisdiction: _____ License #: _____

Registered investment advisor Jurisdiction: _____ License #: _____

I am in good standing in the jurisdiction(s) listed above and in all jurisdictions where I hold a license. I hereby confirm the Investor is an "accredited investor" as defined in Rule 501 of Regulation D of the Securities Act of 1933.

In conducting the analysis, I reviewed information provided by the Investor, including certifications and supporting documentation. I have taken "reasonable steps" as outlined by the Securities and Exchange Commission in conducting this analysis.

Based on my review, I hereby attest the Investor satisfies one of the following criteria to qualify as an accredited investor (select one):

- An individual whose net worth, or joint net worth with spouse, presently exceeds \$1,000,000, excluding the value of primary residence.¹
- An individual who had income in excess of \$200,000 in each of the past two most recent years, or joint income with spouse in excess of \$300,000 in each of those years, with a reasonable expectation of reaching the same income level this year.
- An entity such as an IRA or SEP retirement account, where all beneficial owners meet one of the standards above.
- An employee benefits plan within the meaning of Title I of ERISA with total assets in excess of \$5,000,000.
- A corporation, partnership, business trust, or nonprofit organization within the meaning of Section 501(c)(3) of the Internal Revenue Code with total assets in excess of \$5,000,000.
- A business, entity, trust, or LLC in which all equity owners are accredited investors.
- A bank, insurance company, registered investment company, business development company, or small business investment company.

I confirm the Investor has been verified as an accredited investor under Rule 501 of Regulation D of the Securities Act of 1933.

FORTE Investment Fund

NAME (Print): _____

SIGNATURE: _____

DATE: _____

COMPANY: _____

TITLE: _____

¹ In calculating net worth, exclude equity in the Investor's primary residence, deduct any negative equity, and deduct any indebtedness incurred on the primary residence within sixty (60) days prior to verification.